

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Internal Revenue Code Sections 301, 316, 852

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
This organizational action is reportable with respect to calendar year 2016.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  **George Winn**
Senior Vice President Date ▶ 12/23/16

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

TCW High Dividend Equities Fund
 EIN 47-2089937
 Fiscal Year Ended October 31, 2016

Supplemental Attachment to Form 8937

Share Class	Box 10	Box 12	Record Date	Reinvest Date	Pay Date	Distribution Rate	Non-Taxable	
	Cusip Number	Ticker Symbol					Ex Date	Taxable
I	872365820	TGHDX	12/30/15	12/30/15	12/30/15	\$0.07110	\$0.07110	\$0.00000
I	872365820	TGHDX	03/31/16	03/31/16	03/31/16	\$0.03750	\$0.03297	\$0.00453
I	872365820	TGHDX	06/30/16	06/30/16	06/30/16	\$0.04500	\$0.03956	\$0.00544
I	872365820	TGHDX	09/30/16	09/30/16	09/30/16	\$0.04750	\$0.04176	\$0.00574
						<u>\$0.20110</u>	<u>\$0.18539</u>	<u>\$0.01571</u>
N	872365812	TGDEX	12/30/15	12/30/15	12/30/15	\$0.07110	\$0.07110	\$0.00000
N	872365812	TGDEX	03/31/16	03/31/16	03/31/16	\$0.03750	\$0.03297	\$0.00453
N	872365812	TGDEX	06/30/16	06/30/16	06/30/16	\$0.04500	\$0.03956	\$0.00544
N	872365812	TGDEX	09/30/16	09/30/16	09/30/16	\$0.04750	\$0.04176	\$0.00574
						<u>\$0.20110</u>	<u>\$0.18539</u>	<u>\$0.01571</u>