

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name TCW Global Real Estate Fund		2 Issuer's employer identification number (EIN) 47-2085996	
3 Name of contact for additional information TCW Investment Management Company	4 Telephone No. of contact 1-800-248-4486	5 Email address of contact	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 865 South Figueroa Street, Suite 1800		7 City, town, or post office, state, and Zip code of contact Los Angeles, CA 90017	
8 Date of action 10/31/2016		9 Classification and description Regulated Investment Company (RIC) Shares: Class I and N	
10 CUSIP number See Attached	11 Serial number(s)	12 Ticker symbol See Attached	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Non-taxable return of capital distributions to shareholders. See Attached.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The total amount of non-taxable return of capital, on the attached schedule, represents a reduction in the shareholder's tax basis in their shares held.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The tax basis of the shareholders' shares is decreased by the per share amount of non-taxable return of capital on the attached schedule, multiplied by the number of shares the shareholders own.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Internal Revenue Code Sections 301, 316, 852

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
This organizational action is reportable with respect to calendar year 2016.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  **George Winn** Date ▶ 12/23/16
Senior Vice President
Print your name ▶ Title ▶

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

TCW Global Real Estate Fund
 EIN 47-2085996
 Fiscal Year Ended October 31, 2016

Supplemental Attachment to Form 8937

Share Class	Box 10	Box 12	Record Date	Reinvest Date	Pay Date	Distribution Rate	Non-Taxable	
	Cusip Number	Ticker Symbol					Ex Date	Taxable
I	872365796	TGREX	12/30/15	12/29/15	12/30/15	\$0.07360	\$0.07360	\$0.00000
I	872365796	TGREX	03/31/16	03/30/16	03/31/16	\$0.07750	\$0.06716	\$0.01034
I	872365796	TGREX	06/30/16	06/29/16	06/30/16	\$0.07750	\$0.06716	\$0.01034
I	872365796	TGREX	09/30/16	09/29/16	09/30/16	\$0.08750	\$0.07583	\$0.01167
						<u>\$0.31610</u>	<u>\$0.28375</u>	<u>\$0.03235</u>
N	872365788	TGRYX	12/30/15	12/29/15	12/30/15	\$0.07360	\$0.07360	\$0.00000
N	872365788	TGRYX	03/31/16	03/30/16	03/31/16	\$0.07750	\$0.06716	\$0.01034
N	872365788	TGRYX	06/30/16	06/29/16	06/30/16	\$0.07750	\$0.06716	\$0.01034
N	872365788	TGRYX	09/30/16	09/29/16	09/30/16	\$0.08750	\$0.07583	\$0.01167
						<u>\$0.31610</u>	<u>\$0.28375</u>	<u>\$0.03235</u>