

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
METROPOLITAN WEST UNCONSTRAINED BOND FUND		45-3202376	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
ERIC CHAN	(213) 244-1028	ERIC.CHAN@TCW.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
865 SOUTH FIGUEROA STREET, 18TH FLOOR		LOS ANGELES, CA 90017	
<b>8</b> Date of action		<b>9</b> Classification and description	
TAX YEAR ENDED 03/31/2019		REGULATED INVESTMENT COMPANY - COMMON STOCK DIVIDENDS	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
SEE ATTACHED SCHEDULE	N/A	SEE ATTACHED SCHEDULE	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ It was determined, subsequent to Metropolitan West Unconstrained Bond Fund's March 31, 2019 tax year end, a portion of the Fund's distributions to its common shareholders had exceeded its earnings and profits for the tax year. Accordingly, each distribution shareholders received during January, February and March of 2019 is comprised of an earnings distribution and also a return of capital distribution (a non-dividend distribution). A non-dividend distribution is a distribution that is not paid out of the earnings and profits of the Fund. It is non-taxable to the shareholder and is considered a return of the shareholder's investment. Shareholders who received these distributions should not include these amounts in taxable income for their respective taxable year. Pursuant to Internal Revenue Code § 1016(a), these amounts are to be a reduction of the applicable share's cost basis upon which these distributions were paid. To determine the reduction in the shareholder's basis, a shareholder should multiply the per share amount for each respective distribution, as reflected in the attached schedule, by the number of shares held at each of the respective ex-dates and subtract that amount from the original purchase price or adjusted cost basis for those specific shares. The adjusted cost basis should be maintained in the shareholder's records until the shareholder disposes of the shares.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each shareholder's return of capital portion of the distribution is applied as a reduction to the shareholder's basis in Metropolitan West Unconstrained Bond Fund. To the extent the reduction is greater than the shareholder's basis in the Fund, it results in a taxable capital gain. The attached schedule represents the per share return of capital for the shareholders.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's 03/31/2019 tax year end earnings and profits as calculated based upon the book earnings and adjusted for all applicable tax accounting adjustments (created by GAAP versus tax accounting differences) were less than the Fund's tax year distributions creating a return of capital. Please refer to lines 14 and 15 above for details relating to the basis adjustment calculation.

The return of capital distribution amount will appear on the 2019 Form 1099-DIV under Nondividend distributions in box 3 for common shareholders with taxable accounts.

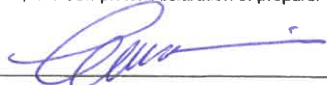
**Part II Organizational Action** (continued)


17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
 IRC §61(a)(7) - Gross income defined - Dividends  
 IRC §316 - Dividend defined  
 IRC §301 - Distributions of property  
 IRC §317 - Other definitions  
 IRC §1016 - Adjustment to basis.

18 Can any resulting loss be recognized? ▶ Not applicable

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
 The adjustments reflected above relate to distributions received from January, February and March of 2019. Please see the explanation in lines 14 and 15 above.

All of the aforementioned information on this form is being provided pursuant to Internal Revenue Code Section 6045B(e), as amended. The tax information contained herein is provided for informational purposes only and should not be construed as legal or tax advice. Please consult an attorney or tax professional for assistance as to how this information will impact your specific tax situation.

**Sign Here**  
 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  
 Signature ▶  Date ▶ 5/15/2019  
 Print your name ▶ ERIC CHAN Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Thomas A. Trainer		<u>5/15/2019</u>		P01065146
	Firm's name ▶ BNY Mellon Investment Servicing (US)	Firm's address ▶ 760 Moore Road; King of Prussia, PA 19406	Firm's EIN ▶	610-382-8549	04-2871943

METROPOLITAN WEST UNCONSTRAINED BOND FUND  
45-3202376

SUPPLEMENTAL ATTACHMENT TO FORM 8937

<u>SHARE CLASS</u>	<u>CUSIP</u>	<u>TICKER</u>	<u>EX-DIVIDEND DATE</u>	<u>PAY DATE</u>	<u>TOTAL DISTRIBUTION PER SHARE</u>	<u>ORDINARY INCOME PER SHARE</u>	<u>RETURN OF CAPITAL PER SHARE</u>
I	592905749	MWCIX	DAILY	1/31/2019	0.038891375	0.038863067	0.000028308
I	592905749	MWCIX	DAILY	2/28/2019	0.036570276	0.036543658	0.000026618
I	592905749	MWCIX	DAILY	3/29/2019	0.042812092	0.042780931	0.000031161
M	592905756	MWCRX	DAILY	1/31/2019	0.035775944	0.035749904	0.000026040
M	592905756	MWCRX	DAILY	2/28/2019	0.033717268	0.033692727	0.000024541
M	592905756	MWCRX	DAILY	3/29/2019	0.041466362	0.041436180	0.000030182