

TCW STRATEGIC INCOME FUND, INC.

2018 SUPPLEMENTAL TAX INFORMATION

To Our Shareholders:

We are providing the following supplemental tax information in addition to your Form 1099-DIV.

Summary of Dividend:

The federal tax status of each distribution to all shareholders is summarized in the table below.

<u>Record Date</u>	<u>Payable Date</u>	<u>Amount Per Share</u>	<u>Dividend (Taxable) 2018</u>	<u>Capital Gain (Taxable) 2018</u>	<u>Deferred to 2019</u>
03/29/2018	04/13/2018	\$0.0665	\$0.06650	\$0.00000	
06/29/2018	07/13/2018	\$0.0698	\$0.06980	\$0.00000	
09/28/2018	10/12/2018	\$0.0774	\$0.07740	\$0.00000	
12/31/2018	01/11/2019	\$0.1590	\$0.12628	\$0.00894	\$0.02378
		<u>\$0.3727</u>	<u>\$0.33998</u>	<u>\$0.00894</u>	<u>\$0.02378</u>

Qualified Dividend Income and Qualified Interest Income:

There is no Qualified Dividend Income (“QDI”) to report for the year 2018.

For the Fund’s non-resident (non-U.S.) shareholders, Qualified Interest Income (“QII”) for the tax year 2018 is 97.54% of the amount reported as taxable ordinary income for 2018.

To Our Corporate Shareholders:

There are no dividends received deduction available from the Fund for the year 2018.

Dividends Derived from U.S. Government and U.S. Government Agency Obligations:

Your Form 1099-DIV includes dividends derived from U.S. government and U.S. government agency obligations. These dividends may be excluded from state income tax. Because the qualifications for exclusion vary by state, please consult your tax advisor for details.

To calculate the income you received from different types of U.S. government and U.S. government agency obligations, multiply the percentages listed below by the amount shown in Box 1 on your Form 1099-DIV.

<u>Security Type</u>	<u>% of Income</u>
U.S. Treasury Obligation	0.454%
Government National Mortgage Association	5.741%
Federal Home Loan Bank	0.059%
Federal National Mortgage Association	4.957%
Federal Home Loan Mortgage Corporation	4.813%
Non-U.S. Government Obligation	83.976%
Total	<u>100.000%</u>