

# TCW STRATEGIC INCOME FUND, INC.

## 2016 SUPPLEMENTAL TAX INFORMATION

### To Our Shareholders:

The following is a supplemental tax information in addition to the tax Form 1099.

### Summary of Dividend:

The federal tax status of each distribution to all shareholders is summarized in the table below.

<u>Record Date</u>	<u>Payable Date</u>	<u>Amount Per Share</u>	<u>Dividend</u>	<u>Capital Gain</u>
03/31/2016	04/15/2016	\$0.0487	\$0.0487	\$0.0000
06/30/2016	07/15/2016	\$0.0520	\$0.0520	\$0.0000
09/30/2016	10/14/2016	\$0.0520	\$0.0520	\$0.0000
12/30/2016	01/13/2017	\$0.1250	\$0.0960	\$0.0290
		<u>\$0.2777</u>	<u>\$0.2487</u>	<u>\$0.0290</u>

### Qualified Dividend Income and Qualified Interest Income:

There is no Qualified Dividend Income (“QDI”) to report for the year 2016.

For the Fund’s non-resident (non-U.S.) shareholders, Qualified Interest Income (“QII”) for the tax year 2016 is 100% of the amount reported as taxable ordinary income for 2016.

### To Our Corporate Shareholders:

Under certain circumstances, corporate shareholders are entitled to a deduction for a portion of the dividends received from investment companies in computing the amount of income subject to federal tax. However, there is no dividends received deduction available from the Fund for the year 2016.

### Dividends Derived from U.S. Government and U.S. Government Agency Obligations:

Your Form 1099-DIV includes dividends derived from U.S. government and U.S. government agency obligations. These dividends may be excluded from state income tax. Because the qualifications for exclusion vary by state, please consult your tax advisor for details.

To calculate the income you received from different types of U.S. government and U.S. government agency obligations, multiply the percentages listed below by the amount shown in Box 1 on your Form 1099-DIV.

<u>Security Type</u>	<u>% of Income</u>
U.S. Treasury Obligation	0.60%
Federal Home Loan Bank	0.08%
Government National Mortgage Association	6.76%
Federal National Mortgage Association	3.47%
Federal Home Loan Mortgage Corporation	6.89%
Non-U.S. Government Obligation	82.21%
Total	<u>100.00%</u>