

TCW STRATEGIC INCOME FUND, INC.

2014 SUPPLEMENTAL TAX INFORMATION

To Our Shareholders:

The following tax information is being provided to you in addition to the Form 1099 that you will receive from the Fund's transfer agent (Computershare Investor Services) or from your broker.

Summary of Dividend:

The federal tax status of each distribution to all shareholders is summarized in the table below.

Record Date	Payment Date	Ordinary (Taxable) 2014
03/31/14	04/11/14	\$ 0.0728
06/30/14	07/11/14	0.0725
09/30/14	10/10/14	0.0644
12/31/14	01/09/15	0.0433
	Total	<u>\$ 0.2530</u>

Qualified Dividend Income and Qualified Interest Income:

There is no Qualified Dividend Income ("QDI") to report for the year 2014.

For the Fund's non-resident (non-U.S.) shareholders, Qualified Interest Income ("QII") for the tax year 2014 is 96.92% of the amount reported as taxable ordinary income for 2014.

To Our Corporate Shareholders:

Under certain circumstances, corporate shareholders are entitled to a deduction for a portion of the dividends received from investment companies in computing the amount of income subject to federal tax. However, there is no dividends received deduction available from the Fund for the year 2014.

Dividends Derived from U.S. Government and U.S. Government Agency Obligations:

Your Form 1099-DIV includes dividends derived from U.S. government and U.S. government agency obligations. These dividends may be excluded from state income tax. Because the qualifications for exclusion vary by state, please consult your tax advisor for details.

To calculate the income you received from different types of U.S. government and U.S. government agency obligations, multiply the percentages listed below by the amount shown in Box 1 on your Form 1099-DIV.

U.S. Treasuries	Federal National Mortgage Association	Federal Home Loan Mortgage Corporation	Non-U.S. Government Obligation	Total
0.003%	4.458%	8.198%	87.341%	100.000%